

AOI MEDICAL, INC.

Shareholders Approve Cancellation of Listing of Shares on AIM

LONDON, ENGLAND, October 9, 2009. The Board of Directors of AOI Medical, Inc. (the "**Company**") announced that the special meeting of shareholders of the Company held earlier today approved the cancellation of admission to trading in the Company's common shares on AIM (the "**Cancellation**"), as previously announced on September 23, 2009. Approximately 84.75 per cent. of the votes cast by shareholders at the special meeting were in favour of the Cancellation.

The Cancellation is expected to take effect at 7:00 a.m. (London time) on October 21, 2009 following issuance by AIM of a dealing notice of the Cancellation.

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