

Press Information

AOI Medical, Inc.

Additional Listing

London, UK, 27 November 2008 - AOI Medical, Inc. (the "Company" or "AOI") (AIM: AOI), the medical device company focusing on innovative orthopaedic medical devices for the spine and trauma markets, announces that as the result of the exercise of warrants, the Company has made application for 5,769 common shares of US\$0.0001 each to be admitted to AIM. The shares are expected to be admitted to trading on 2 December 2008.

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Background to AOI Medical

AOI Medical is a medical device company focussing on the development and commercialisation of innovative orthopaedic medical devices for the spine and trauma markets. It is progressing the development of three separate technology platforms: Ascendx™ VCF Reduction System, BAMF Trauma and Cervical Plate. Further information can be found at www.aoimedical.net