

Press Information

AOI Medical, Inc.

Additional Listing

London, UK, 28 December 2007 - AOI Medical, Inc. (the "Company" or "AOI") (AIM: AOI), the medical device company focusing on innovative orthopaedic medical devices for the spine and trauma markets, announces that as the result of the exercise of warrants, the Company has made application for 1,445 common shares of US\$0.0001 each to be admitted to AIM. The shares are expected to be admitted to trading on 4 January 2008.

For further details please contact:

AOI Medical, Inc.

William J. Christy, CEO
Angela Johnston, CFO

Tel: +1 407 770 1800

Financial Dynamics

Susan Quigley
Ben Atwell

Tel: +44 (0) 20 783 3113

Numis Securities

David Poutney
Bruce Garrow

Tel: +44 (0) 20 7260 1000

Background to AOI Medical, Inc.

AOI is a medical device company focusing on the development and commercialisation of innovative orthopaedic medical devices for the spine and trauma markets. It is progressing the development of three separate technology platforms: Ascendx™ VCF Reduction System (formerly known as BAMF Spine), BAMF Trauma and Cervical Plate.

Further information can be found at www.aoimedical.net