

28 August 2007

**AOI Medical, Inc.**  
("AOI Medical" or "the Company")

**Additional Listing**

AOI Medical, the medical device company focussing on the development and commercialisation of innovative orthopaedic medical devices for the spine and trauma markets, announces that as the result of the exercise of warrants, the Company has made application for 6,706 common shares of US\$0.0001 each to be admitted to AIM. The shares are expected to be admitted to trading on 30 August 2007.

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